

Name
Personal Budget Worksheet

2009

Income		
Wages - take home pay	<input type="text"/>	
Interest income	<input type="text"/>	
Investment income	<input type="text"/>	
Other income	<input type="text"/>	
	<input type="text"/>	
Total Monthly income		<input type="text" value="0"/>

Do not enter in yellow formula cells

Expenses		
Home		
Mortgage / Rent	<input type="text"/>	
Insurance	<input type="text"/>	
Property Taxes	<input type="text"/>	
Maintenance	<input type="text"/>	
Home Improvements	<input type="text"/>	<input type="text" value="0"/>
Utilities		
Electricity	<input type="text"/>	
Natural Gas	<input type="text"/>	
Water / Sewer	<input type="text"/>	
Telephone	<input type="text"/>	
Cell phone	<input type="text"/>	<input type="text" value="0"/>
Food		
Groceries	per week <input type="text" value="0"/>	
Eating out	<input type="text"/>	<input type="text" value="0"/>
Family obligations		
Support	<input type="text"/>	
Daycare	<input type="text"/>	
Children recreation	<input type="text"/>	<input type="text" value="0"/>
Medical / dental		
Insurance / group plan portion	<input type="text"/>	
Non-reimbursed medical / dental	<input type="text"/>	<input type="text" value="0"/>
Transportation		
Car payments (loan or lease)	<input type="text"/>	
Gas	<input type="text"/>	
Repairs	<input type="text"/>	
Insurance	<input type="text"/>	
Tolls / parking	<input type="text"/>	<input type="text" value="0"/>

Debt		
Credit Cards	<input type="text"/>	
Student Loans	<input type="text"/>	
Other loans	<input type="text"/>	<input type="text" value="0"/>
Entertainment / Recreation		
Cablevisions / movies	<input type="text"/>	
Computer / internet	<input type="text"/>	
Hobbies	<input type="text"/>	
Sports	<input type="text"/>	
Subscriptions	<input type="text"/>	
Vacations	<input type="text"/>	<input type="text" value="0"/>
Pets		
Food / grooming	<input type="text"/>	
Vet / boarding	<input type="text"/>	<input type="text" value="0"/>
Clothing		
	<input type="text"/>	
Investments		
RRSP	<input type="text"/>	
Stock/bonds/mutual funds	<input type="text"/>	
College funds	<input type="text"/>	
Savings	<input type="text"/>	
Emergency fund	<input type="text"/>	<input type="text" value="0"/>
Miscellaneous		
Household	<input type="text"/>	
Gifts	<input type="text"/>	
Grooming	<input type="text"/>	
Other	<input type="text"/>	<input type="text" value="0"/>
Tythe		
	<input type="text"/>	
Total expenses		<input type="text" value="0"/>

Net difference / surplus (note that this should be a surplus, if not alter spending / saving to suit)	<input type="text" value="0"/>
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